IDEAS FOR
BETTER LIFE

AMINO ACID MONTHLY REPORT

Report Date. Aug,2026

One stop solution supplier

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CATALOGUE

PREFACE

LIVESTOCK & POULTRY FARMING

1. White Broiler Market: Prices Rose Then Corrected, Breeding Losses Continued

The domestic white broiler market experienced a roller-coaster trend in August, with prices hitting a new intrayear high during the month. The highest farm-gate transaction price reached RMB 4.92 per jin, and the national average farm-gate price stood at RMB 4.75 per jin, up RMB 0.21 or 4.63% month-on-month. Despite a mild month-on-month recovery in the average monthly price, a notable correction occurred at the month-end. As of August 28, the weekly white broiler price dropped to RMB 6.64 per kilogram, down 2.92% month-on-month, reflecting weak terminal acceptance of high prices and mounting market correction pressure.

The broiler chick market weakened correspondingly, with the month-end chick price falling to RMB 3.07 per chick, a month-on-month decline of 8.08%. Poor breeding profitability dampened farmers' restocking willingness and reduced market incubation enthusiasm. Breeding margins remained under pressure, with the month-end profit of white broiler farming at RMB -1.17 per chick, a month-on-month decrease of RMB 0.80, keeping the industry in overall losses.

On the supply side, broiler slaughter volume remained high in August due to the concentrated release of incremental supply from early-stage restocking, resulting in abundant market supply. On the demand side, terminal catering and processed food industries maintained rigid restocking demand. Although summer consumption provided certain support, high temperatures restrained outdoor consumption, limiting the recovery intensity of terminal demand and failing to sustain high prices. Supply-demand mismatch eventually triggered price corrections at the month-end.

2. Layer Market: Egg Prices Rose Steadily with Improved Industry Prosperity

China's egg market trended steadily upward in August. As of August 28, the national average egg price reached RMB 11.4 per kilogram, up 1.79% month-on-month. High temperatures slightly reduced the laying rate of caged layers, tightening regional supply. Meanwhile, pre-holiday stocking by supermarkets and food enterprises boosted egg demand, driving a steady monthly price increase.

On the breeding side, national layer inventory remained stable with orderly culling of aged flocks, no large-scale centralized culling or restocking observed, and a balanced market supply-demand structure. Compared with the broiler sector, layer farming delivered better profitability with marginally improved industry sentiment and stable production willingness among farmers.

3. Overall Industry Performance and Short-term Outlook

The poultry industry showed a differentiated pattern of weak broiler market and stable layer market in August. The broiler sector suffered from high slaughter volume and sluggish demand, leading to sustained profit losses, while the layer sector benefited from tightened supply and pre-holiday stocking to secure price gains. As high temperatures subsided at the month-end, terminal consumption was expected to recover further. With the approaching peak consumption season in September and October, the poultry market saw room for phased recovery, and the industry entered a preparation phase for seasonal prosperity.

RAW MATERIALS

TIn August 2026, core domestic feed raw materials presented a differentiated trend of range-bound